

This brochure supplement provides information about Kiak X. Tae that supplements the TaeVestment LLC brochure. You should have received a copy of that brochure. Please contact Kiak X. Tae, Managing Member if you did not receive TaeVestment LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kiak X. Tae is also available on the SEC's website at www.adviserinfo.sec.gov.

TaeVestment LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Kiak X. Tae

Personal CRD Number: 4722734

Investment Adviser Representative

TaeVestment LLC dba
Gardena Financial Retirement Advisors,
South Bay Retirement Advisors,
California Nurses Retirement Advisors,
LA Employees Retirement Advisors, and
School Employees Retirement Advisors.

(424) 999-8829
1516 W Redondo Beach Blvd
Gardena, California, 90247

[Planning Service Financial Guidance | Gardena Financial](#)

UPDATED: 12/31/21

Item 2: Educational Background and Business Experience

Name: Kiak X. Tae

Education Background and Professional Designations:

Education:

BA Economics, Haverford College

Business Background:

01/2011 - Present	Managing Member TaeVestment LLC
08/2009 - 11/2011	Financial Advisor Chase Investment Services
12/2008 - 08/2009	Registered Representative Financial West Group
02/2005 - 12/2008	Registered Representative FSC Securities Corporation
10/2003 - 02/2005	Financial Consultant AXA Advisors
Past- 10/2003	Financial Consultant Hulbert Financial Digest

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Kiak X Tae is a licensed insurance agent, real estate broker, mortgage broker, and Enrolled Agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. TaeVestment LLC acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of TaeVestment LLC in their capacity as insurance agents.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Kiak X. Tae does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through TaeVestment LLC.

Item 6: Supervision

As the only owner and representative of TaeVestment LLC, Kiak X. Tae supervises all duties and activities of the firm. Kiak X. Tae's contact information is on the cover page of this disclosure document. Kiak X. Tae adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements For State Registered Advisers

This disclosure is required by California securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Kiak X. Taehas **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Kiak X. Taehas **NOT** been the subject of a bankruptcy petition at any time.